

YOUR WINNING PARTNER



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About LAKAFFA



An International F&B Group

LAKAFFA aspires to be an "International Brand Platform"

and become a leading global F&B group.

In collaboration with and support from prominent investment entities such as

Goldman Sachs, LAKAFFA became the first franchise tea beverage corporate to list on Taiwan's Emerging Stock Market in 2012 before moving to the Taipei Exchange in January 2015.



Diversified International F&B Presence







LAKAFFA Subsidiaries





Affiliated Enterprises

































Business Remarks



2004

Year founded



3000+

Number of stores



63 / **6**

Number of countries & territories / continents



13

Over 13 F&B brands



655

Cups sold per day per global Chatime store on average



100K+ / 800K+

2022 Greenhouse gas reduction (tons CO2e) / Energy conservation (joules)



A Leading International F&B Brand Company

- + One of the largest international tea chains
- + First franchise tea brand to IPO in Taiwan
- + Partnerships with top international companies to expand business and grow markets
- + Multiple global awards winner



MILESTONES



First Chatime store launched.



Chatime expanded to China.

Branch office opened in Shanghai.



- First tea beverage franchise traded on the Taiwan Emerging Stock Market.
- + Chatime launched in Dubai and the UK, successfully expanding the brand across four continents.

2004 > 2005

2007

2008

2009 - 2011 >

2012

2013

LAKAFFA International Co., Ltd founded in Hsinchu, Taiwan. Launch of coffee brand LAKAFFA Coffee.



ZenQ store launched.





Chatime launched in Hong Kong, Vietnam, Malaysia, Australia, Indonesia, Philippines, and Canada. Chatime launched in Cambodia, Japan, Pakistan, Myanmar, Manhattan and Guam.





- + LAKAFFA celebrates 10-year anniversary.
- + Chatime launched in New Zealand and Fiji.
 Receives "Brand of the Year" award at the World
 Branding Forum.
- + Introduces Japanese leading cuisine chains.
 Wagokoro Tonkatsu Anzu Ginza introduced in
 Taiwan, Launch of Bake Code bread brand.





- Became global agent of Duan Chun Zhen, a renowned Taiwanese beef noodle brand and Osaka Ohsho, a popular Japanese dumpling brand. These two brands go on to rapid expansion in Taiwan.
- First running event," 2016 Chatime Yummy Run," held.

2014 > 2015 > 2016 > 2017



- + Official IPO on Jan 20th.
- + Bake Code launched in the US, Canada, and Malaysia.
- Start of FMCG business with introduction of mixed milk tea bags in major hypermarkets and e-stores.



- + Acquired brand ownership rights of Chunsun Pudding Cake.
- + Merger of Relight Corporate Company, targeting over 2,500 stores worldwide to become a leading tea brand.

Introduced renowned
Japanese deep-fried beef
cutlet brand, Gyukatsu Kyoto
Katsugyu, to the Taiwanese
market. Opening in Xinyi
Shopping District of Taipei
marks brand's first
overseas branch.









Introduced 3 stages of digital transformation: digital marketing membership, e-commerce retail, Al Chatime store globalization.



March 2020: Acquired 90% of Ten En Tapioca Foods, targeting vertical integration of materials supply chain.



Duan Chun Zhen entered Hong Kong market.

2018 2019 2020



Chatime wins "Product Award" and "Services & Solutions Award" at the 2018 World Branding Forum; featured as one of the leading Asian Enterprises.



- + Chatime becomes first Asian beverage brand to set up a store at The Louvre.
- + Chatime milestones: 200th store in Indonesia. 100th store in Australia.



Brand new LAKAFFA Global Headquarters building completed and goes live in Hsinchu County, Taiwan.





- + 10th anniversary of Australian subsidiary.
- + Chatime milestones: 300th store in Indonesia. 100th store in the Philippines.

Chatime bubble tea kits arrive at Woolworths, Australia's biggest supermarket chain with more than 2,000 stores.



LAKAFFA Chairman Henry Wang receives "Master Entrepreneur Award" and International beverages brand Chatime wins "Inspirational Brand Award" at the 2022 Asia Pacific Enterprise Awards (APEA).







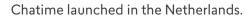






Kingza listed on Taiwan Emerging Stock Market on June, 2023, and became master franchisee of Kyochon in Taiwan.

2021 2022 2023





Chatime launched in Palau, Ireland, Finland, East Timor, Lebanon, Bulgaria, and Sweden.







Chatime launched in Egypt, Nepal, Iraq, Democratic Republic of the Congo, Switzerland, South Korea, Lithuania, Saudi Arabia, Ghana, Turkey and Ivory Coast.

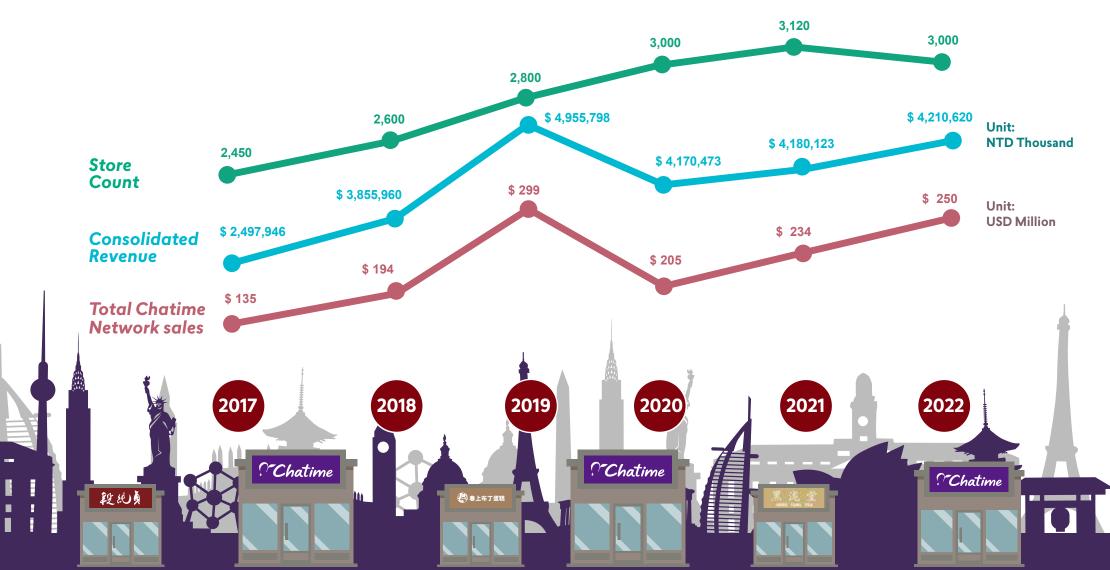




Investors' Top Pick



- + 14 consecutive years of double-digit growth in global store expansions
- + High growth, asset-light model



Over 63 countries / regions, across 6 continents Sweden United Kingdom Lithvania **Canada China** Ireland Germany France Turkiye U.S.A Switzerland Nepal Iraq Bangladesh India Q Saudi Arabia Thailand **Philippines** Ivory Coast Palau **Maldives** Ghana alndo<u>nes</u>ia Malaysia 🔐 Fiji **Democratic** Republic of the Congo Australia **Mauritius** New Zealand ASIA **NORTH AMERICA SOUTH AMERICA**

Mission Statement



Expand the brand globally

Make partners stronger _

Provide global consumers high-value cuisine _

Business Strength

Technology Driven / Service First Best-In-Class Franchise Support















Product Innovation

Innovative drinks of global tastes







Innovative technology of drinks serving

Sustainable management Safe for consumption





+ Leading Global Food Certification

+ Strict Process of Quality Control



End-to-end Supply Chain Integration

Quality First / Fast Service / Problem Solved



Owned factory —
largest pearl
manufacturer in Taiwan

Raw materials tracking & management worldwide

Efficient logistics infrastructure

Centralized & global strategic procurement

Leading Global Tapioca Brand



Founded in 2005, TEN EN TAPIOCA FOODS Co., Ltd, LAKAFFA's subsidiary, focuses on tapioca manufacturing, sales, and technical services. The company owns the highest market share in Taiwan currently.



Popular the World Around

International certification / Food safety / Naturally healthy



Ingredients source management



Standard operating procedures (SOPs) implementation





Quality control



After-sales warranty and customer follow-ups

Global Marketing

Tea-rista

Chatime Tea-ristas showcase their tea-making skills



My First Chatime

10+ countries' consumers share Chatime experience in the New Year



Good Run Good Love

3500+ runners promote social welfare and healthy living



Tea Lab

countries implement tea knowledge in every Chatime product



Global IP Collaboration

+ Brand exposure: over 50 times more

+ Sales boost: +220%

+ Store traffic: +180%



















3 weeks of on-the-job training & on-site opening support

Instructional materials

On-going operation support

Green Initiatives

Eco-friendly materials





ESG

Chatime CommuniTEA

Corporate Social Responsibility













Chatime's Global CSR Program

Leveraging Boba Power from Chatime's global community to create positive social impact, raise the voices of the marginalized, and share happiness.

International Presence

LAKAFFA Subsidiary

Chatime Australia Pty Ltd

In Australia, Chatime has quickly grown to over 170 T-Breweries across the nation.

cortis file are thereby educated.







Winner of the Best Loyalty Program at the QSR Media Sandhurst Awards

Australia



10+

years celebration

No.1

bubble tea brand in Australia 170+

store openings





2000+

supermarkets in Australia serve Chatime FMCG Goods



? Canada





120+

store openings

No.1

bubble tea from 2021 NOW Toronto





9 Indonesia



480+
store openings

No.1

bubble tea brand in Indonesia 5000+

staff employed





10+

years celebration



? The Philippines



160+ stores

Opening celebrations attended by the First Lady of the Philippines.











Palau



Chatime Grand Opening in Palau.

" Why Chatime?

We want something
to compete with Starbucks!"

- father of Palau

President Surangel Whipps Jr.









Malaysia











Success Stories Happy Partners – in their own words



Being a part of one of the largest and most iconic bubble tea brand is incredible. With its strong brand presence, great team we had, fun and innovative products, happiness can be delivered in each cup to everyone, every time.

Chatime Indonesia - Business Director Devin Widya Krisnadi



With the right mix of young energy, winning taste, and collaboration across countries, the brand is truly fit for the international market. Chatime has the potential to be a household name in whatever country and whatever language.

Chatime Philippines - Finance and Marketing Director Chris Cua



Our strategic relationship with La Kaffa enables Chatime
Group Australia the opportunity to collaborate on all aspects
of business, leverage insights and global expertise to amplify
the Chatime offering at a local level, for the benefit of all
customers and stakeholders.

Chatime Australia - Chief Executive Officer Carlos Antonius

Franchising Info





PASSION

Dedicated to excellence and able to build a high-performing team



RESOURCES

Adequate capitalization.

Total franchise cost:

USD 40,000 - 78,000



AVAILABLE MARKET

Select a market that is available for current and future development. Single outlet size:

800 - 1200 square feet

Process

We've got you covered every step of the way





Family Brands Intro

FAMILY BRANDS



















KYOCHON 1991 橋村炸雞









Chatime

shaking tea up

Chatime

Chatime's ambition is to let consumers enjoy Chatime products wherever the sun rises.

Cha (tea) + time bring delightful enjoyment.

GLOBALIZATION

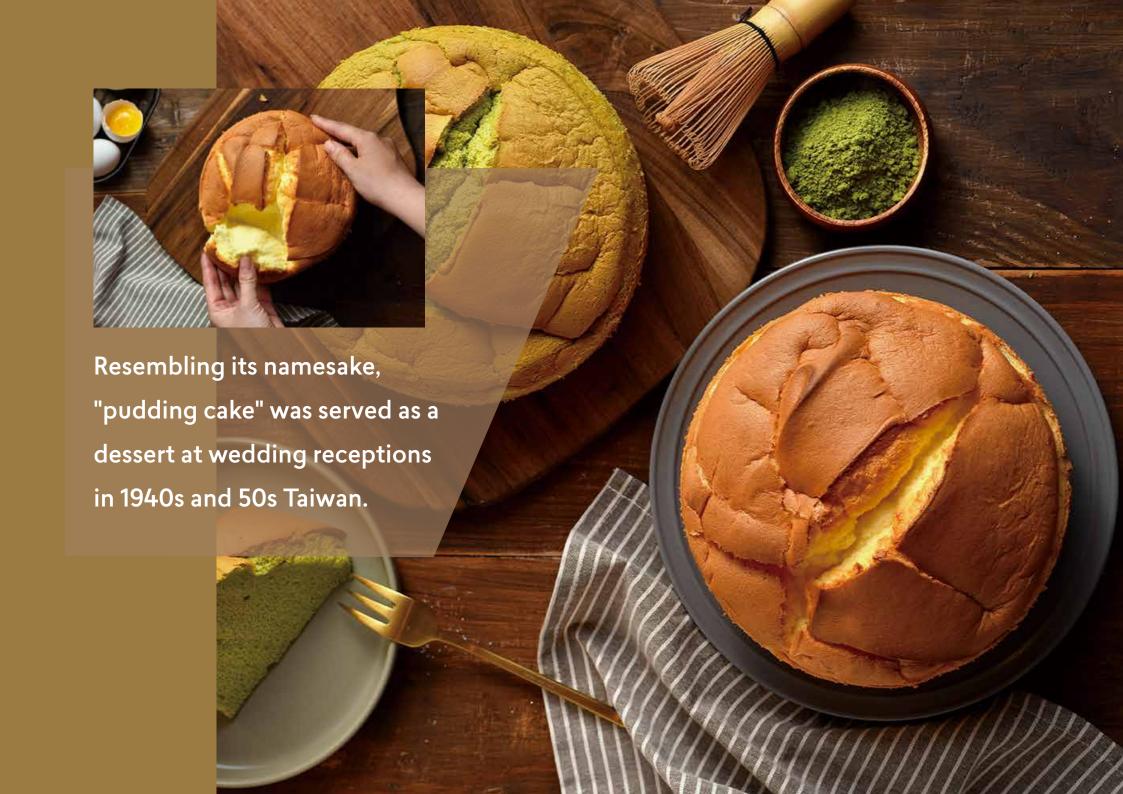
Operating across 63 countries, Chatime has become one of the largest bubble tea brands in the world.

And we're continuing to grow as we tap new markets.





Extraordinary texture beneath an ordinary exterior



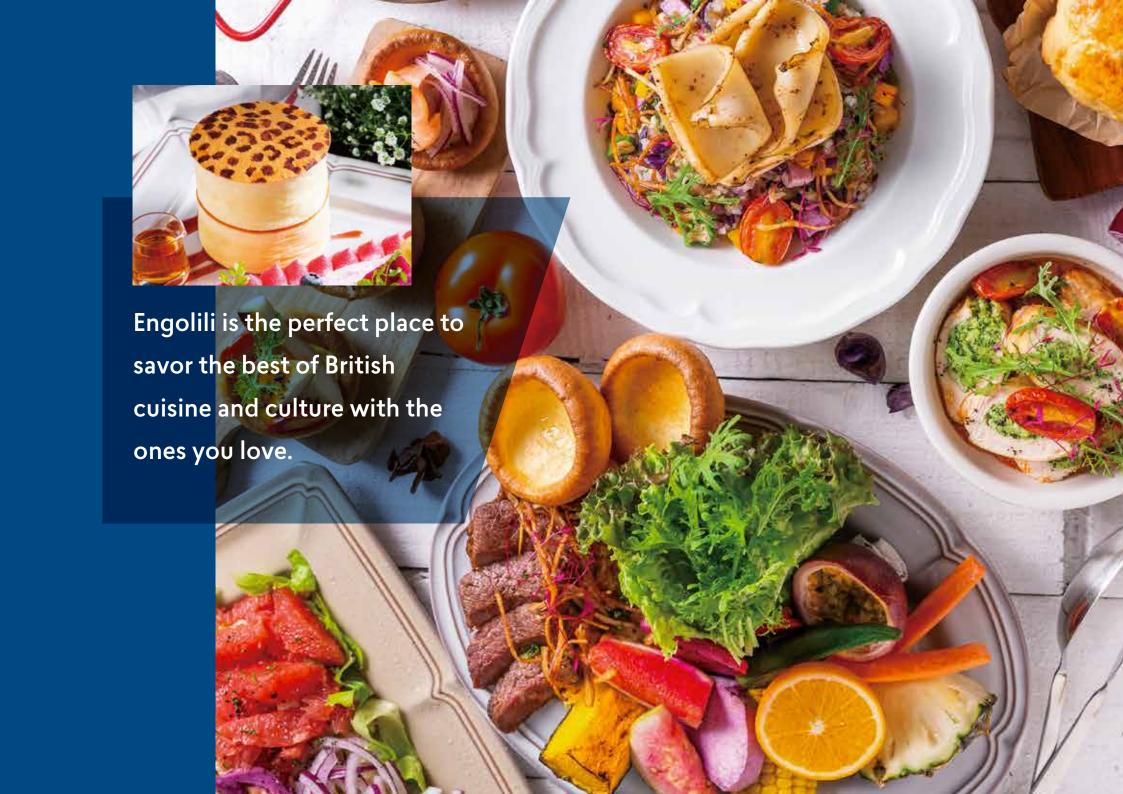
烘焙密碼 BAKE CODE

Proudly baked with passion





British culinary delights at its very best









銀座杏子日式豬排





Authentic texture and mild flavors









Heritage of a century — Exquisite exotic flavors



KYOCHON 1991

橋村炸雞

NO.1 KOREAN FRIED CHICKEN BRAND





Japanese Home Cooking Combo Menu Specialty





Taiwan Brand, Global Value!

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