WARPOINT

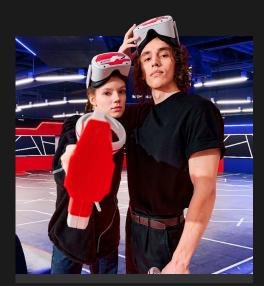
THE FUTURE OF ENTERTAINMENT



We started working with VR in 2014 but since pivoting our focus to full-scale parks based around the VR game WARPOINT ARENA in 2020, we've seen exponential growth, expanding to over 200 parks worldwide in less than five years. This rapid scale-up is a clear indicator of our market fit and potential for future growth. By investing in WARPOINT, you're not just joining a business; you're becoming part of a global entertainment phenomenon.

WARPOINT FOUND THE PERFECT MARKET FIT

Imagine positioning your next investment at the crossroads of three explosively growing markets.







Virtual Reality:

22.9% annual growth

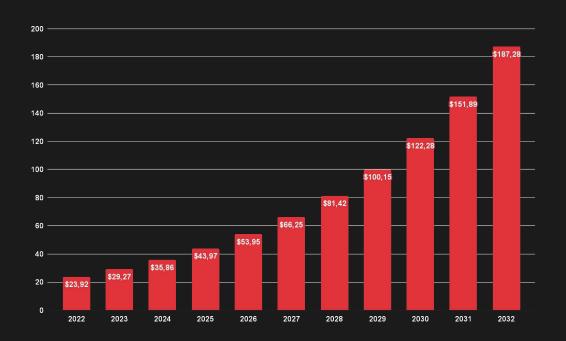
eSports:

20.7% annual growth

Location-Based Entertainment:

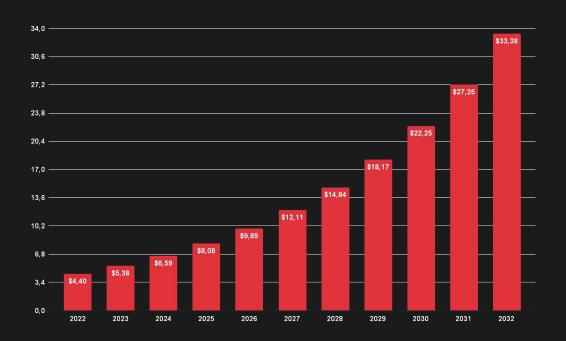
28.5% annual growth

VIRTUAL REALITY MARKET GROWTH BY 2032



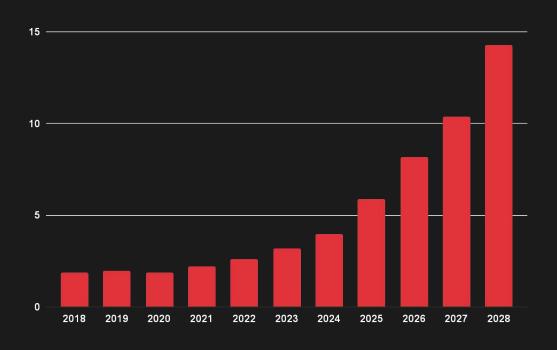
RESEARCH BY PRECEDENCE RESEARCH

ESPORTS MARKET GROWTH BY 2032



RESEARCH BY PRECEDENCE RESEARCH

LOCATION-BASED ENTERTAINMENT MARKET GROWTH BY 2028



RESEARCH BY RESEARCH AND MARKETS

Imagine a space where technology meets imagination — WARPOINT parks are just that. As pioneers of digital amusement parks, we offer an evolving landscape of VR experiences, making every visit new and every investment opportunity ripe with

- **VR ARENA** vr arena for up to 10 players
- **VR ROOM** popular steam games

potential.

- VR EXTREME roller coasters in vr
- LOUNGE AREA place to host events
- **ENTRANCE GROUP** merch, drinks and snacks



WARPOINT PARKS ARE NOT ABOUT THE ONE GAME

In WARPOINT parks you can find various games so people from all walks of life can find something that they could enjoy



VR-ARENA

A virtual reality arena of our own creation where 2 to 10 participants fight team against team. A modern alternative to paintball and laser tag in VR-format



VR-ROOM

VR-Room where you can play alone or with up to 4 people. Over 50 popular VR games of different genres: sports, fantasy, shooters, quests, etc.



VR-EXTREME

Dynamic VR-attractions, where you can feel all the turns and sharp manoeuvres. Roller coasters, giant swings and much more

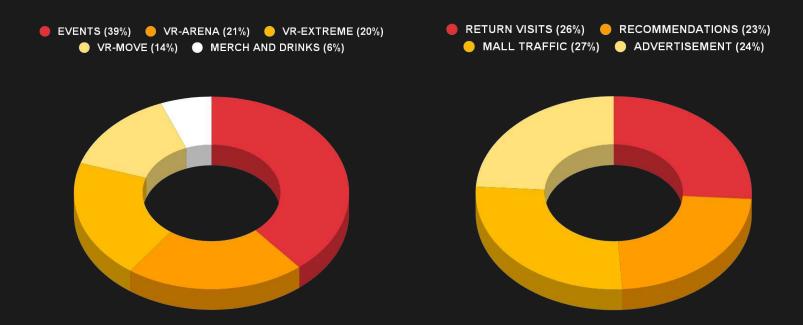


LOUNGE AREA

Comfortable space for events. Here you can celebrate a birthday, enjoy a corporate event and hang out with your friends

LEARN MORE ABOUT VR-ARENA

YOUR REVENUE, DIVERSIFIED AND AMPLIFIED



Diverse revenue streams from birthday parties, corporate events, graduations, regular games with friends, VR roller-coaster rides, popular Steam games, drinks and merch means the growth model is both sustainable and scalable. With customers eagerly returning and spreading the word, **your investment grows with each visit**.

OUR PARKS FROM THE INSIDE















WHY CUSTOMERS CAN'T GET ENOUGH

Dive into the heart of our success: **a business** model honed over four years and a gaming experience that keeps customers coming back for more.

With a substantial portion of our revenue stemming from repeat visits and referrals, investing in WARPOINT means investing in a business that's become a staple in our customers' lives.



INVESTING IN THE FUTURE OF ENTERTAINMENT

AVERAGE RATING
ON GOOGLE MAPS

4,9★





In a world where trust is paramount, the **genuine**, **enthusiastic reviews from our customers** stand as a testament to the WARPOINT experience. This authentic customer feedback is not just a metric of our success; **it's a cornerstone of our brand reputation and growth strategy**.

DIFFERENT BUSINESS FORMATS

ARENA



Required area:

300-600 m²

Gaming zones:

VR-ARENA,

LOUNGE AREA

Initial

investments:

from \$100 000

Return period:

from 7 months

WARPOINT

PARK



Required area:

500-1000 m2

Gaming zones:

VR-ARENA, VR-ROOM, VR-EXTREME,

LOUNGE AREA

Initial

investments:

from \$150 000

Return period:

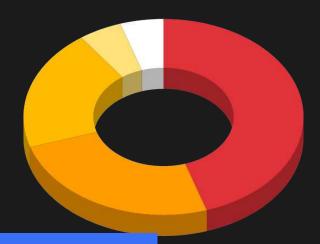
from 12 months

DIVERSE CLIENT PORTFOLIO

By focusing on these target audiences, WARPOINT franchises can leverage diverse revenue streams, creating a robust business model that appeals to a wide range of customers looking for unique entertainment experiences.

This strategic approach ensures sustained growth and profitability in the competitive VR park market.

- CHILDREN 8-14 YEARS OLD (45%)
 - MEN 25-45 YEARS OLD (25%)
- OFFICE WORKERS (20%) 🛑 HR MANAGERS (5%)
 - MISCALLANEOUS (5%)



LEARN MORE ABOUT THE FRANCHISE PACKAGE

PARTNERSHIP IN TRANSPARENCY

We share our journey openly, **offering real franchisee insights and contacts**. Investing with us means joining a **transparent, growth-oriented network where success is shared and celebrated**. On demand we share the contacts and revenue of any park in our network.



Dubai (UAE)

Revenue: \$63 495 Population: 3.33 mil Opened: oct 2023 Avg salary: \$4 139



Astana (KZ)

Revenue: \$15 761 Population: 1 mil Opened: mar 2022 Avg salary: \$996



Rostov-on-Don (RU)

Revenue: \$61 887 Population: 1 mil Opened: jun 2020 Avg salary: \$657



Naberezhnye Chelny (RU)

Revenue: \$17 768 Population: 0.5 mil Opened: jan 2023 Avg salary: \$687

WE DON'T JUST SELL A FRANCHISE BUT INVEST IN OUR OWN PARKS

Our commitment to growth is demonstrated through our **escalating investments in each of our new park**. From our humble beginnings to our latest ventures, we've consistently upped the ante, ensuring that each WARPOINT park is a beacon of innovation and excitement. We opened our first 500 m2 WARPOINT park in september 2020 and invested only \$55 000 whereas in the 1200 m2 park we are opening right now we are investing \$700 000.



INVESTING IN THE FUTURE OF ENTERTAINMENT

WARPOINT's partner community is as diverse as our customer base, proving that passion and support can turn any entrepreneur into a success story. Your journey with us is backed by a network that inspires and propels.

This streamlined version captures the core allure of WARPOINT, presenting a clear and compelling investment case in fewer words.



OUR FIRST PARK IN UAE



ENTREPRENEUR
RETURNED HIS
INVESTMENT IN 8 MONTHS



EX WARPOINT CEO'S
ASSISTANT OPENED A
PARK AT 21

WARPOINT

THE FUTURE OF ENTERTAINMENT